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October 28, 1981

Mr. Louise A. Hart, Jr.
President
Western Tar Sands, Inc.
818 17th Street, Suite 804
Denver, Colorado 80202

RE: Final Approval
Western Tar Sands, Inc.
Raven Ridge Project
ACT/047/016
Uintah County, Utah

Dear Mr. Hart:

In accordance with provisions of the Utah Mined Land Reclamation Act of 1975, Title 40-8, Utah Code Annotated, 1953, as amended, the Division of Oil, Gas and Mining hereby issues final approval to Western Tar Sands, Inc. for its Raven Ridge Project. Mining may now lawfully commence according to the approved mining and reclamation plan and all applicable rules and regulations.

Please find enclosed a copy of the fully executed Mined Lands Reclamation Agreement.

Should the need arise to modify any portion of the approved mining and reclamation plan, please notify the Division of the proposed changes prior to initiation.

Also, please be reminded of the reporting requirements of Rule M-8. If you should have any questions, please call.

Sincerely,

A handwritten signature in cursive script, reading "James W. Smith, Jr.", written over a horizontal line.

JAMES W. SMITH, JR.
COORDINATOR OF MINED LAND RECLAMATION

JWS/TNT:te

cc: Sheila Conway, John Short & Associates
John Blake, State Lands